

# Edgewater Associates Limited

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Edgewater Associates Limited is the largest independent financial adviser in the Isle of Man, offering a range of products covering the specialist areas of international wealth management, retirement planning, mortgage advice, personal/business protection, as well as general and corporate insurance. Edgewater believes that honest, independent advice is the key to clients' well being. This, combined with superior service and extensive knowledge, enables us to offer the best products in the market which are tailored to meet your needs and aspirations. At Edgewater, we take pride in our independent status as financial advisers. It underpins our ability to

formulate sound, creative solutions to manage and protect your assets in the most effective way possible, helping you to achieve and exceed your financial goals. From humble beginnings in 1996, Edgewater has developed into one of the Island's most respected independent advice firms, with a team of thirty one dedicated professionals. Furthermore, as a subsidiary of Manx Financial Group PLC, and a sister company of Conister Bank, we are perfectly placed to provide a holistic approach to your financial needs. Edgewater Associates Limited is licensed by the Isle of Man Financial Services Authority and is registered with the Financial Services Authority in respect of General Business. Edgewater Associates is part of Manx Financial Group plc, providing a wide range of financial services to the Isle of Man market for over 75 years. As a result of this connection, our clients benefit from financial security, corporate strength and extensive market expertise. If you want to review your finances or wish to discuss any aspect of your personal or corporate financial situation, don't hesitate to contact us. Edgewater Associates Limited is the largest IFA firm on the island and provides a bespoke service to over 10,000 personal & corporate clients. We currently manage assets in excess of £293 million. We specialise in the areas of wealth management, mortgage, insurance and retirement planning. We are part of Manx Financial Group plc, providing a wide range of financial services to the Isle of Man market for over 75 years. As a result of this connection, our clients benefit from financial security, corporate strength and extensive market expertise.

#### OUR SERVICES

##### PERSONAL Personal Services :

Wealth Management

Retirement Planning

Sipps

Protections

General Insurance

lending services

##### CORPORATE

Corporate Service

Group Schemes

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